According to the eleventh annual Indian Biotech Industry survey by Biospectrum-ABLE (Association of Biotechnology Led Enterprises), the Indian biotech industry grew by 15.1% in 2012-13, increasing its revenues from 204.4 Billion INR (Indian Rupees) to 235.24 Billion INR (3.94 B US$ - exchange rate June 2013: 1 US$ approx. 60 INR).

**Figure:** Indian Biotech Industry 2002-13 (in Billion INR)

**INDIAN BIOTECH SECTORS**

Biotech companies covered by this survey are grouped according to the following sectors:

- **BioPharma:** includes vaccines, therapeutics and diagnostics
- **BioAgri:** includes genetically modified seeds, molecular markers and related products
- **BioServices:** includes contract research and manufacturing services (CRAMS) and clinical research services
- **BioIndustrial:** includes enzymes for food, leather and textiles, pharmaceuticals, detergents and energy applications
- **BioInformatics:** includes information technologies to develop tools for drug discovery, and informatics based services.
MAJOR TRENDS

Based on a detailed questionnaire sent to over 200 companies, the annual survey captures the revenues – biotech products sales and service figures – or, if not available, relies on best estimates.

As in previous years, the Indian biotech industry is dominated by the BioPharma sector, which accounts for 63.5 % market share, followed by BioServices (18.5 %), BioAgri (13.6 %), BiolIndustry (3.2 %) and BioInformatics (1.2 %). The differences in growth rates are significant, with BioPharma (17.7%) and BioServices (15.5%) leading the industry, followed by BiolIndustrial (10.9%), BioInformatics (9.1%) and BioAgri (5.2%)

Figures for export (2.01 Billion US$) slightly exceeded domestic sales (1.93 Billion US$). Among exports, BioPharma (65 % of total exports) and BioServices (32 %) outweigh by far the other sectors with 1-2 % market share each.

The overall biotech industry registered on average 14.5 % annual growth over the last five years.

For details of this survey, please visit [http://www.biospectrumindia.com](http://www.biospectrumindia.com), or [http://www.ableindia.in](http://www.ableindia.in)

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More details on this report and on Indian Pharma and Biotech in general are available from:

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